



Copilot Security Readiness Assessment

MAKING MICROSOFT 365 AS PERFECT, EFFECTIVE, AND FUNCTIONAL AS POSSIBLE



Microsoft 365 Copilot is a powerful tool that can help you boost creativity and productivity across your organization. But before you can unleash its full potential, you need to make sure your organization is ready for it.

About Our Offering

We help organizations prepare for Microsoft 365 Copilot by adjusting licenses and subscriptions, optimizing security and compliance, and readying your team. Our packaged solution will ensure your IT team is focused on the right priorities and provide you with easy-to-understand reporting.

Enjoy the benefits of Microsoft 365 Copilot without the hassle.

Why prepare for Microsoft 365 Copilot



Our Process

Assess

Initial assessment of your M365 Tenant:

- Kickoff Meeting
- Assessment (requires privileged access)
- Report and Recommendation Meeting

Advise

Implementation support for administrators:

- Self-directed, guided, or assisted
- Immediate gains in the first month
- Wholistic improvements

Adopt

Copilot Academy Preflight - 1-Day Session:

- Building efficiency in Teams, Outlook, & OneDrive to prepare for Copilot
- 4 hours of training delivered virtually
- Delivered in cohorts of up to 20

Copilot Academy - 1-Week Engagement:

- Intro Meeting, Role Sessions, & Wrap-up
- ~6 hours of training delivered virtually
- Post-training week adoption support
- Delivered in cohorts of up to 25

How We'll Help

Our team of experts will evaluate the identity, device, licensing, and compliance controls that shape Copilot value and risk. The checklist below translates findings into prioritized actions your IT team can address before broader rollout.



The details

What the Security Check Covers

Our team of experts will work alongside your IT team to evaluate the following areas:

1 User Security & Access

- Verification that **multi-factor authentication** is enabled and **admin roles** are limited to trusted individuals.

2 Security Health Scores

- Review of **Identity Secure Score** and **Overall Secure Score** to identify areas for improvement.

3 Threat Protection Policies

- Confirms that **phishing, spam, and malware protection** policies are active and effective.

4 Device Security

- Assesses the **protection level of company devices** and recommends enhancements if needed.

5 Licensing

- Checks that **Microsoft 365 licenses** are appropriate and up to date for all users.

6 Compliance & Data Protection

- Ensures **data loss prevention, retention policies, and information labels** are in place to safeguard sensitive information.